How much can sustainable buildings help the climate? A global building thermal energy model









Overview

- Background: the Global Energy Assessment and its scenarios
- The fundamentals of the GEA-SBCI-3CSEP building energy use scenarios
- Results:
 - how far *can* buildings take us?
 - And how far will they take us if we compromise? i.e. how far will they not allow us to go further? => the lock-in effect
- Conclusions







www.GlobalEnergyAssessment.org



IIASA

International Institute for Applied Systems Analysis







www.GlobalEnergyAssessment.org **Towards a more Sustainable Future**

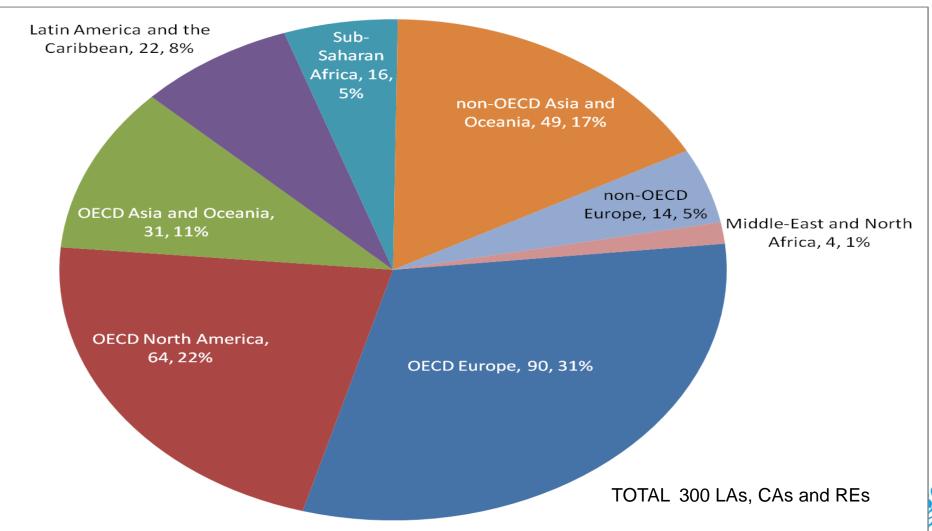
- Energy problems are broader than just climate change: access, development, poverty, security, environment, health – all key problems
- CC is well assessed but without in isolation from related issues
- GEA Initiated in 2006 and involves >300 CLAs and LAs and >200 **Anonymous Reviewers**
- Final report (Cambridge Univ. Press) in June 2011;(pre-)release at the Vienna Energy Forum with 64 Energy Ministers confirmed







All Analysts and Executive Committee





The GEA pathways

- All meet the GEA objectives
 - On access, security, environment, climate change, health and development
- Demonstrate the feasibility of the multiple pathways towards the transformative change that is needed
- The novel philosophy is of transformative change vs. incrementalism (e.g. no baseline)
- Integrates end-use sector models closely
- building model created by 3CSEP (CEU), in collaboration with UNEP SBCI



GEA - SBCI - 3CSEP Model design







Approach, methodology, assumptions and data

A novel approach to global building energy modeling

- Considers buildings as complete systems rather than sums of components
- Recognizes that
 - state-of-the-art building energy performance can be achieved through a broad variety of designs and component combinations
 - Systemic gains are important when buildings are optimised to very high energy performance, not typically captured by modeling buildings by components
- Assumes that existing best practices become the standard (both in new construction AND renovation) after a certain transition time
- Costs also follow best practice philosophy rather than averages.



3CSEP

Energy Use Calculation

Final Energy =
$$\sum_{i=1}^{11} \sum_{j=1}^{3} \sum_{k=1}^{4} \sum_{l=1}^{5}$$
 Floor Area_{i,j,k} × Energy Intensity_{i,j,k} (m² × $\frac{\text{kWh}}{\text{m}^2 \cdot \text{year}}$)

- Energy Calculation:
 - i = 1 to 11 Regions
 - illet j = 1 to 3 Building Types
 - $\star k = 1$ to 4 Climate Zones
 - ❖ *I* = 1 to 5 Different Building Thermodynamic Classes
- ☐ The five Thermodynamic Classes of buildings are:
 - Existing
 - New (Built to code)
 - * Retrofit (Built to code or 30% less than existing)
 - ❖ Advanced New (Best Practice for region and climate zone)
 - Advanced Retrofit (Best Practice for region and climate zone)









Scenarios Considered Key Scenario Assumptions (1/3)

- Global 1.4% Retrofit rate
- Switch to 3.0% Retrofit rate in 2020
- ■All floor area is fully conditioned and 100% access to commercial energy is achieved by 2050
 - ❖i.e. fuel poverty eliminated
- Developing countries see large increase in floor area per capita, synonymous with full development









Detailed findings

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CENTRAL FUROPEAN UNIVERSITY





Findings of the buildings scenario exercise

State of the Art scenario: global heating&cooling energy consumption if today's best practices proliferate Thermal Energy Floor Area

PWh/year bln.sq.m +126% -46.4% Adv.New Std.New Adv.Ret Std.Ret 2005 Standard

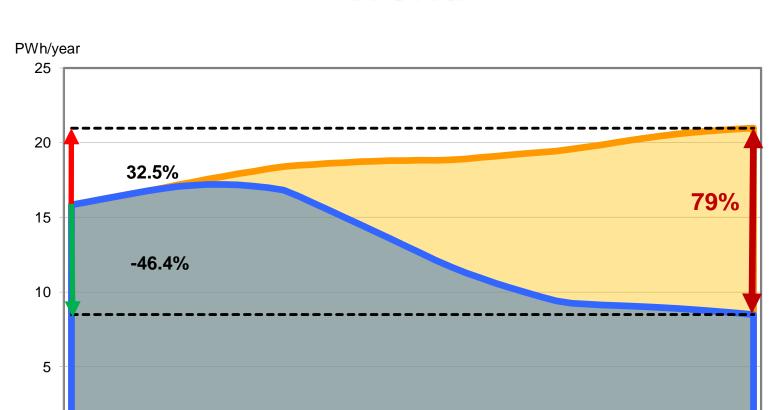








Lock-in Effect World









State of the Art

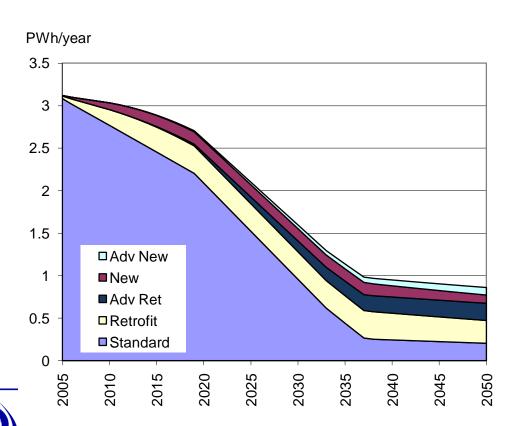
3CSEP

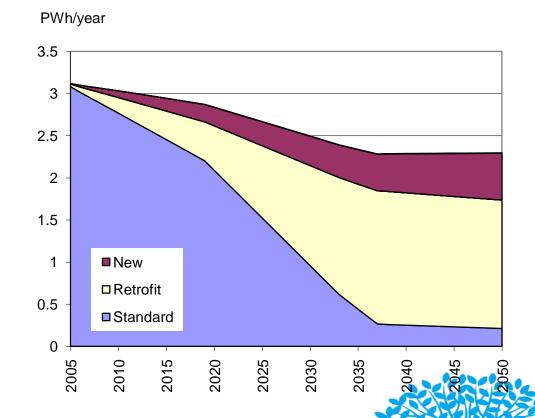


Scenario Results Western Europe – Energy Use

State-of-the-Art Scenario

Sub-Optimal Scenario







3CSEP

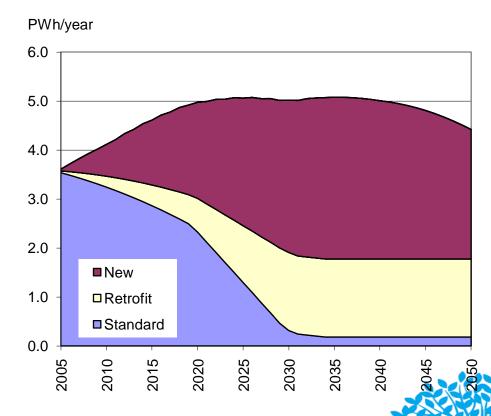
Centrally Planned Asia – Energy Use PWh/year

State-of-the-Art Scenario

6.0 5.0 4.0 3.0 ■ Adv New 2.0 ■ New ■ Adv Ret 1.0 □ Retrofit

2025

Sub-Optimal Scenario





2005

0.0

Standard

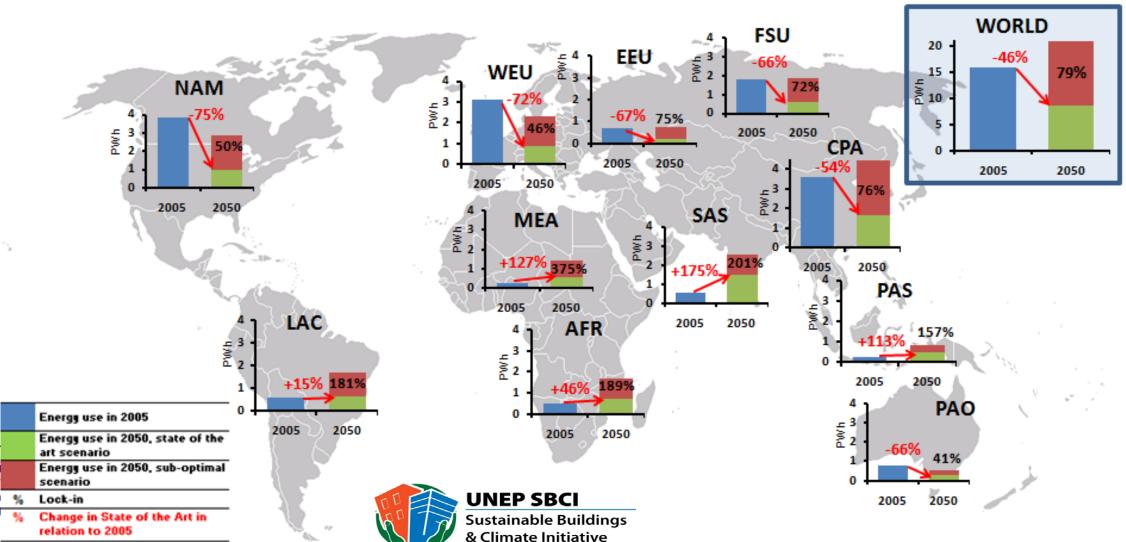




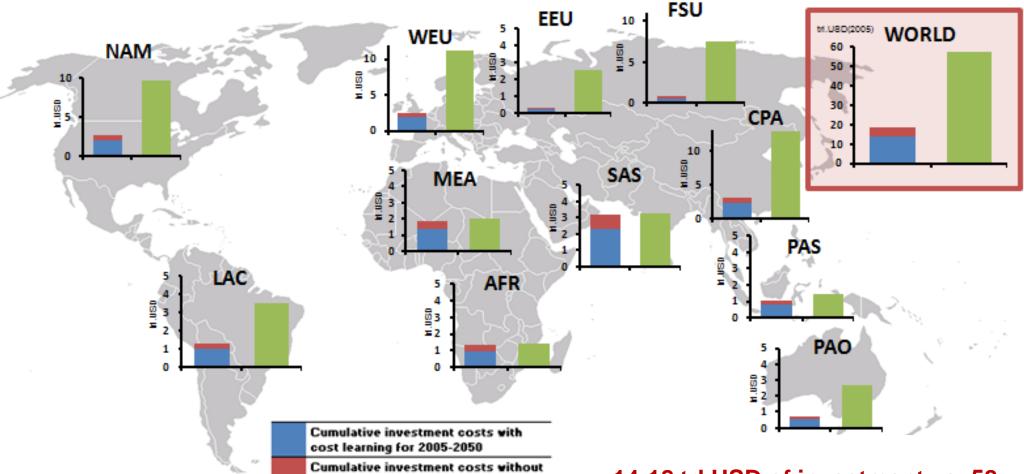
2045

Scenario Results

Lock-in effect and potential energy savings for different regions



Investment costs and energy cost savings for different regions



cost learning for 2005-2050

2005-2050

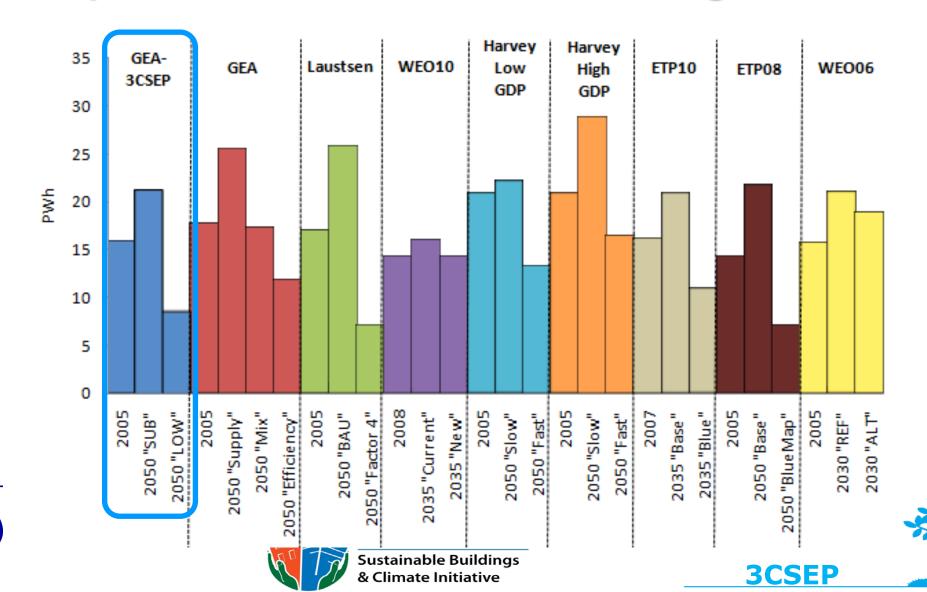
Cumulative energy cost savings for





14-18 trl.USD of investment vs. 58 trl.USD of energy cost savings globally

Comparison of the results to other global scenarios



Conclusions

- If existing holistic best practices for space conditioning are implemented, it will almost halve today's final thermal energy use in buildings worldwide by 2050, which roughly corresponds to a 16-26% reduction of total global emissions.
- Such an energy use reduction can be achieved despite the considerable increase in floor area (app. 126%) and thermal comfort.
- Significant investments are needed: app. USD 17 trillion cumulative inv. Needs; vs. Close to 60 bln energy cost savings.
- * However, there is a huge risk of locking in unnecessarily high energy consumption and thus emissions if suboptimal, piecemeal solutions are promoted
- Almost 80% of energy savings may be lost by 2050 or postponed and, consequently, climate mitigation targets are unlikely to be met.
- ❖ In dynamically developing regions what happens in the next 5 10 years fundamentally determines energy use in 2050 action NOW is vital
- Thus, actions are to be taken without any further delay: the building energy revolution needs to start today









"the stone age did not end for the lack of stones...."

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Thank you for your attention

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MÍNUSZBAN

Trust me – they just keep promising this global warming; they just keep promising; but they won't keep this promise of theirs either...

Diana Ürge-Vorsatz

Center for Climate Change and Sustainable Energy Policy (3CSEP), CEU

http://3csep.ceu.hu www.globalenergyassessment.org

Email: vorsatzd@ceu.hu

Supplementary slides

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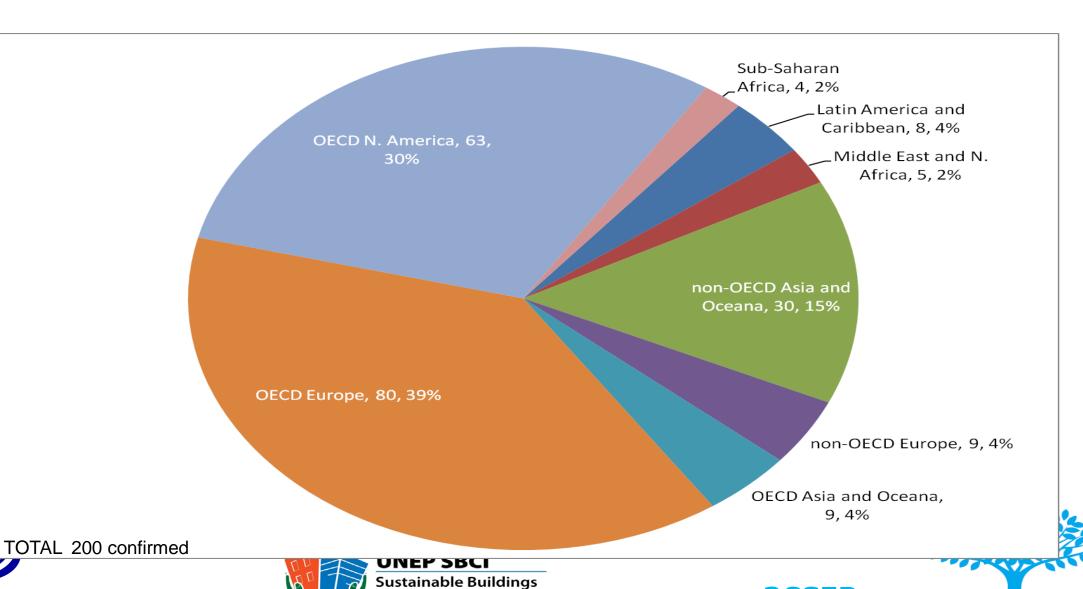








Confirmed Reviewers



& Climate Initiative





Integration of Knowledge Clusters

- Cluster I characterizes nature and magnitude of challenges, and express them in selected indicators
- Cluster II reviews existing and future resource and technology options
- Cluster III integrates cluster II elements into systems, and links these to indicators from Cluster I
 - —This will include energising of rural areas, land use, water, urbanisation, life-styles, etc.
 - —Scenarios, using numerical models and storylines, will be used for the integration, in an iterative fashion
- Cluster IV assesses policy options, and specifically identifies policy packages that are linked to scenarios meeting the needs, again in an iterative fashion.



The climate change challenge







Sustainable Buildings & Climate Initiative

Sustainable Buildings & Climate Initiative

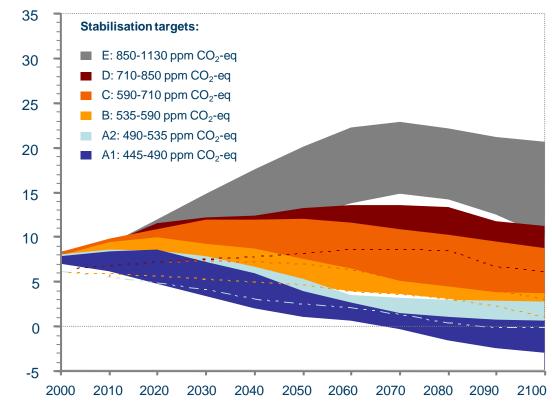
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In order to limit the impacts of CC, GHG emissions have to be reduced significantly

- Stabilizing global mean temperature requires a stabilization of GHG concentrations in the atmosphere -> GHG emissions would need to peak and decline thereafter (SPM 18 WG III)
- The lower the target stabilisation level limit, the bearlier global emissions have to peak.
- Limiting increase to 3.2 4 C requires emissions to peak by 2020-2060.
- Limiting increase to 2.8 3.2 C requires global emissions to peak by 2000-2020.
- Limiting global mean temperature increases to 2 – 2.4 C above pre-industrial levels requires global emissions to peak by 2000-2015 and then fall to about -50 to -85% of 2000 levels by 2050.





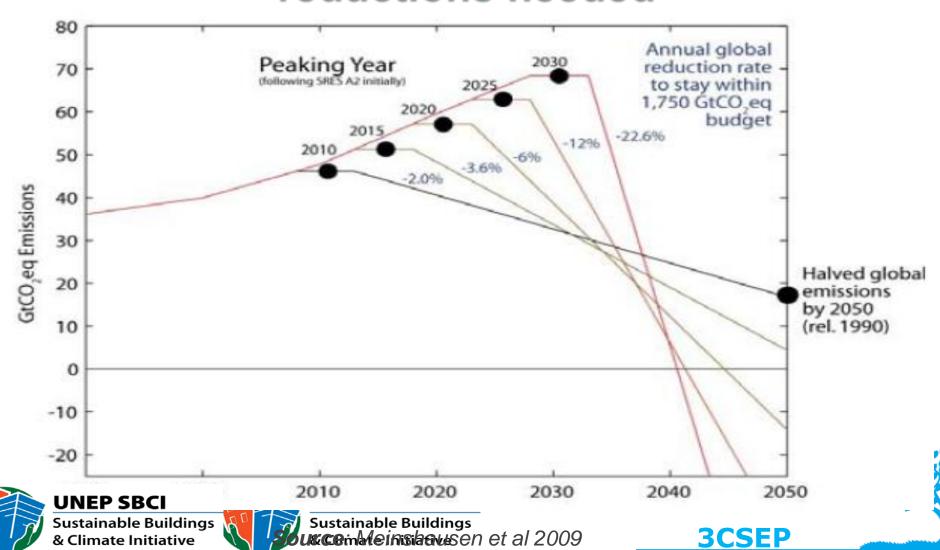






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The later emissions peak, the more ambitious reductions needed



Buildings offer large mitigation potentials (at low costs)

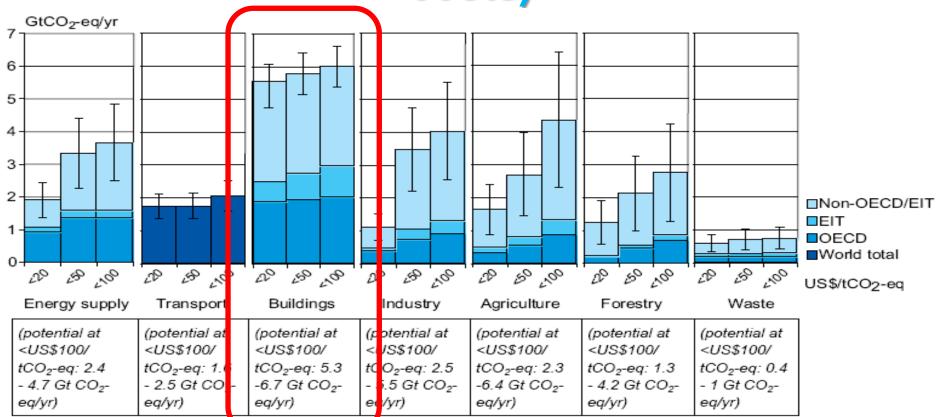


Figure SPM.6: Estimated sectoral economic potential for global mitigation for different regions as a function of carbon price in 2030 from bottom-up studies, compared to the respective baselines assumed in the sector assessments. A full explanation of the derivation of this figure is found in Section 11.3.







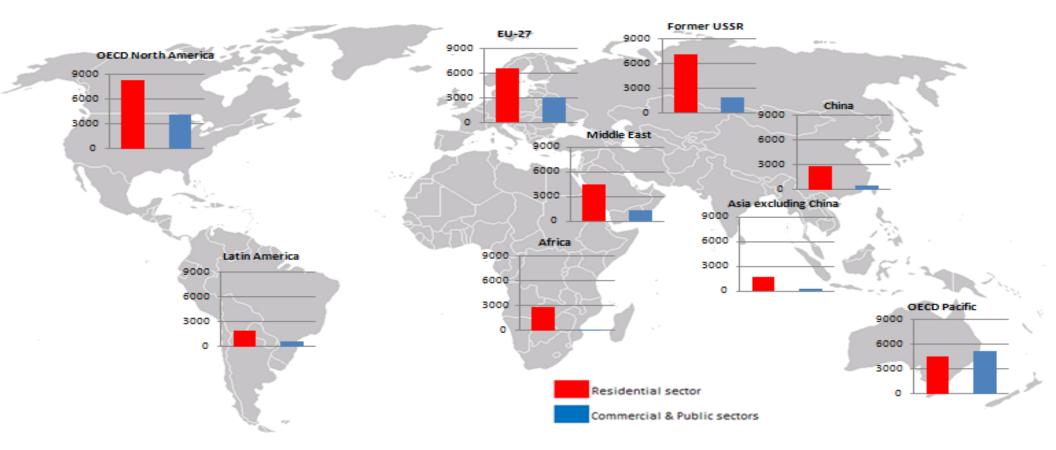
Few sectors can deliver the magnitude of emission reduction needed for climate stabilisation

know-how has recently developed that we can build and retrofit buildings to achieve 50 – 90% savings as compared to standard practice in all climate zones (providing similar or increased service levels)

However, most of the buildings around the world are still highly energy-consuming



Total final building energy consumption per capita by region and building type in 2007 (kWh/capita/yr)



Data Source: IEA online statistics (2007)

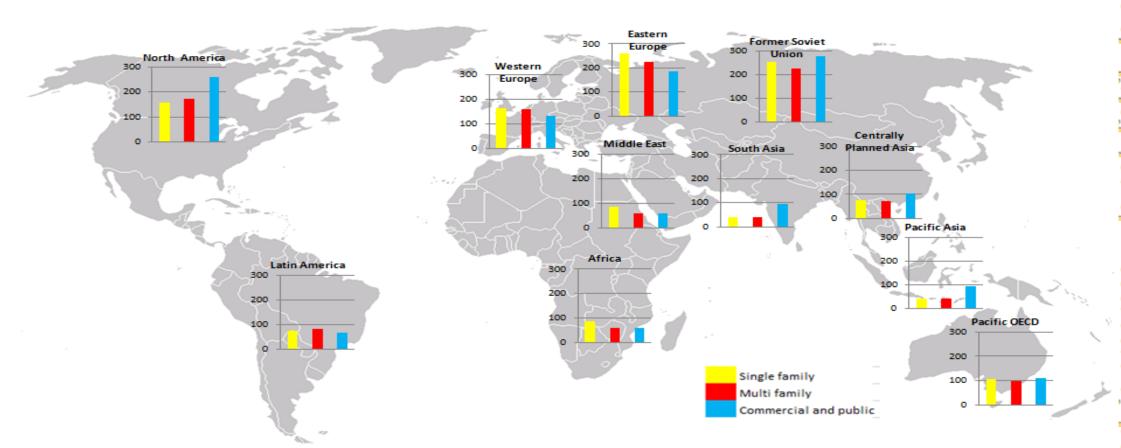






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Final heating and cooling specific energy consumption by region and building type in 2005 (kWh/m2/yr)



This energy use can be significantly reduced...







Data Source: Model estimations

Sustainable Buildings
& Climate Initiative

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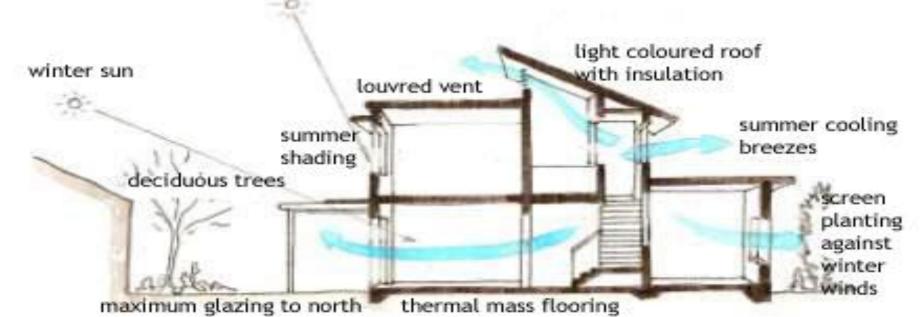
...as long as inst Solar thermal coll. (option

...as long as optimal technologies are applied instead of sub-optimal ones

Solar thermal coll. Super (optio

summer sun

triple pane doubl low-e glazin



ground heat exchanger









250 - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - - 90% - -

Buildings utilising passive solar construction ("PassivHaus")











X

Source: Jan Barta, Center for Passive Buildings, www.pasivnidomy.cz

Example of savings by reconstruction

Before reconstruction



over 150 kWh/(m²a)

Reconstruction according to the passive house principle



15 kWh/(m²a)







Source: Jan Barta, Center for Passive Buildings, www.pasivnidomy.cz, EEBW2006 **UNEP SBCI**





Energy Efficiency Policy



Blocks of Flats

160 dwellings 14 767 m² Passive House Technology 15 kWh / m² per year



Can we afford this ONEP SBCI
Sustainable Buildings
Climate Initiative

Extra costs
= 3-5% of the total costs

Payback = 9 - 10 years

3CSEP © OECD/IEA, 2009

W. I. N.

© OECD/IEA, 2008

Base Year Floor Area and Projections Residential

- ☐ Floor Area per building type per capita main indicator
- ☐ GEA Population Projection Database
- □ Assumed that developing regions will increase their floor area per cap to that of the OECD by 2050 or some fraction of OECD levels (South Asia 50% of 2005 OECD Levels)
- Previous demolition trends continue throughout modeling period
- ☐ A fraction of existing building stock for both Residential and C&P is considered "Historical" and cannot be retrofitted to Advanced Status

Floor Area =
$$\sum_{i=1}^{11} \sum_{j=1}^{2} Population_{i} \times \left(\frac{m^{2}}{Capita}\right)_{i,j}$$









Base Year Floor Area and Projections Commercial

- ☐ Floor area for first year from BUENAS model and regional reports (McKinsey, LBNL, etc.)
- ☐ GEA GDP 2005USD projections
- C&P Floor Area projection based on Floor Area per unit GDP (USD2005) in 2005
- Developing regions are assumed to reach OECD levels of this "floor area elasticity" by 2050
- ☐ Tempers otherwise exponential floor area increase if C&P floor area tied directly to GDP

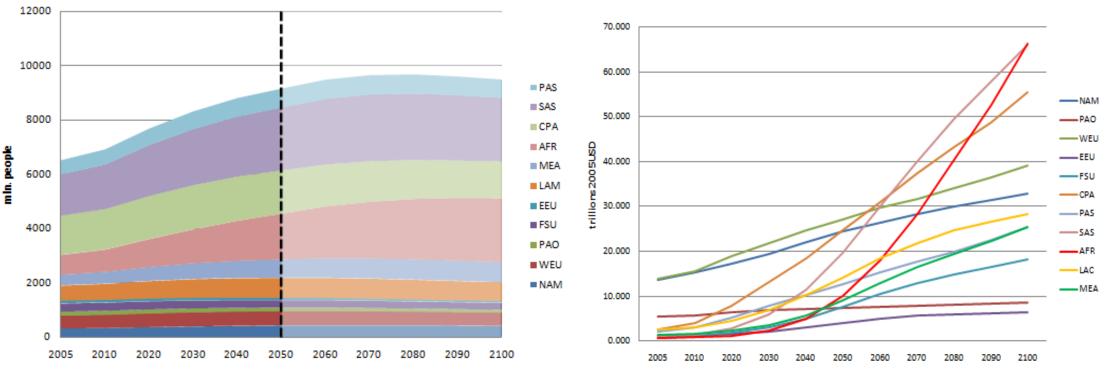








Population and GDP data used in the model

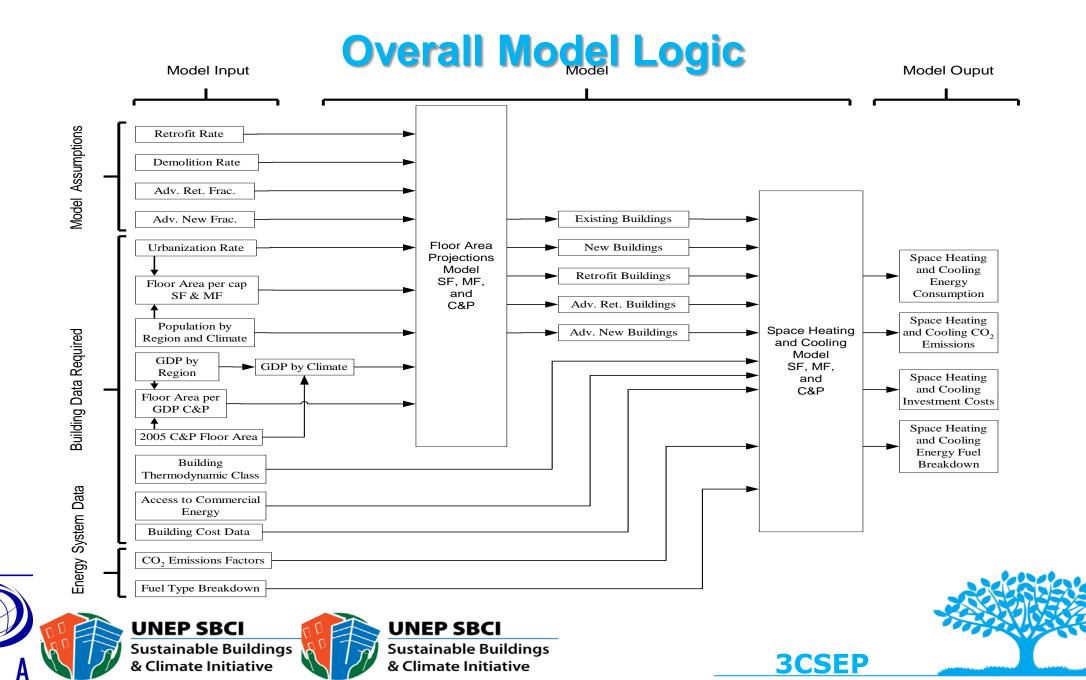




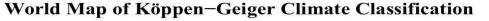








Köppen-Geiger Climate Map



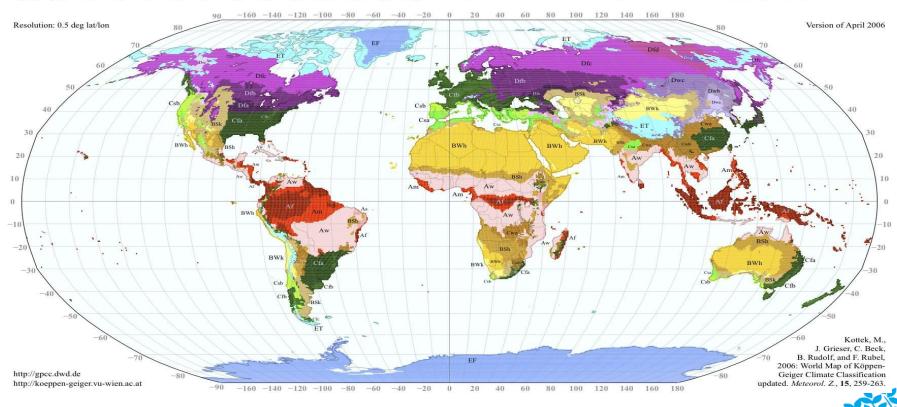
updated with CRU TS 2.1 temperature and VASClimO v1.1 precipitation data 1951 to 2000



Main climates
A: equatorial
B: arid
C: warm temperate
D: snow
E: polar

Precipitation
W: desert
S: steppe
f: fully humid
s: summer dry
w: winter dry
m: monsoonal

h: hot arid F: polar frost
k: cold arid T: polar tundra
a: hot summer
b: warm summer
c: cool summer
d: extremely continental







Climate types

- Climate Zones
 - Warm Moderate
 - ■Cold Moderate
 - Tropical
 - Arid
- Köppen Climate Equivalents

Sources:

- 1) koeppen-geiger.vu-wien.ac.at/
- 2) City Information from Wikipedia







| | Köppen Climate Zone | Köppen Climate Zone Characteristics | | Regional examples | | | | |
|-------------------|---------------------------------------------|--------------------------------------------------------------------------------------------------------|------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|
| | <mark>Group A - Tropical</mark> Af Am | High temperatures all 12 months of the year. >18 C Rainforest Climate Monsoonal Climate | Tropical | Hilo, Hawaii, USA Miami, Florida, USA | | | | |
| l | Aw | Wet and Dry/Savannna Climate | | Mumbai, Maharashta, India | | | | |
| | Group B - Dry | Precipitation is lower than potential evapotranspiration | | | | | | |
| | BS BW | Steppe Climate Desert Climate | | Cobar, NSW Austrailia (BSh) Almeria, Spain (BWh) | | | | |
| ı | BS/BW-k | Coldest Month Avg. Below 0C | | Denver, CO USA (BSk) | | | | |
| 1 | RS/RW-h | Coldest Month Avg Above OC | | Dubai, HAF (RWh) | | | | |
| | Group C - Temperate Csa | Avg. temperature above 10C in warmest months, Avg. temperature between -3 C and 18 C in coldest months | | Madrid, Spain | | | | |
| | Csb Cfa Cwa Cfb | Meditereanean Climates Humid Subtropical - Interiors of large land masses | Warm Moderate | San Francisco, CA, USA Buenos Aires, Argentina Hong Kong, PRC Bergen, Norway | | | | |
| l | Cwb Cfc | Oceanic Climates | | Mexico City, Mexico Revkiavík, Iceland | | | | |
| | Group D - Continental | Avg. temperature above 10C in warmest months, Avg. temperature below -3C in | | N. V. N. J. | | | | |
| Dfa Dwa Dsa | | coldest months Hot Summer continental climates | Cold Wiodelate | Chicago, Illinois, USA Seoul, South Korea Tabriz, Iran | | | | |
| J | Dfb Dwb | Warm Summer Continental - Hemiboreal Climates | | Minsk, Belarus Harbin, China | | | | |
| 8 | DWC | Continental Sub Arctic - Boreal | | Anchorage, Alaska, USA Irkutsk, Russia | | | | |
| • | Group E - Polar | Warm Summer Continental - Hemiboreal Climates Continental Sub Arctic - Boreal | | odel | | | | |

Key Assumptions on Building Types

- Buildings are split into three primary types
 - Single Family (SF): either attached or detached single family homes.
 - Multi Family (MF): multi apartment complexes from high-rise structures to low rise and terrace structures
 - Commercial and Public Buildings (C&P): everything else.
- The urbanization rate
 - *% of population living in an urban environment
 - Used as a proxy for the relative proportion of SF and MF

Urbanizati on Rate (%) =
$$\frac{\text{Urban Population}}{\text{Total Population}} = \frac{MF_{\text{FloorArea}}}{(MF_{\text{FloorArea}} + SF_{\text{FloorArea}})}$$









Energy Consumption Data

- For new and renovation, case Studies (standard and best practice) were collected for each region and climate type, if available
 - Final Energy performance (kWh/m2)
 - By Climate type
 - Building Type including status: Existing, New; Renovation; standard vs best practice
 - ❖ If no data found for a building and climate type, Best Practice assumed to be Passiv Haus Standard, approximately 15 kWh/m²/year
 - Values of specific energy consumption of advanced retrofit buildings are higher than the ones of advanced new buildings as it is easier to achieve very low level of energy consumption through new construction rather than renovation of existing buildings. Therefore, in advanced retrofit buildings these values are usually a bit higher.
 - Specific energy consumption values for advanced multi-family buildings are lower or the same that the ones of single-family buildings in the same region and climate zone.
- Major Challenge is Existing Building Stock energy intensity for Space Heating and Cooling (since that needs to rely on averages and provide totals)







Summary of Building Stock Projections

| | | Residential, billi | ons of m2 | | C&P, billions of m2 | | | | | |
|------------|------|--------------------|-----------|------|---------------------|-----------|--|--|--|--|
| 11 Regions | 2005 | 2050 | Change, % | 2005 | 2050 | Change, % | | | | |
| NAM | 11 | 14 | 27% | 8 | 12 | 51% | | | | |
| WEU | 15 | 14 | -3% | 6 | 13 | 119% | | | | |
| PAO | 5 | 4 | -16% | 2 | 4 | 70% | | | | |
| EEU | 3 | 3 | 18% | 0.3 | 2 | 483% | | | | |
| FSU | 7 | 9 | 33% | 1 | 4 | 442% | | | | |
| CPA | 43 | 54 | 25% | 13 | 29 | 130% | | | | |
| SAS | 11 | 68 | 508% | 3 | 14 | 471% | | | | |
| PAS | 4 | 18 | 415% | 1 | 6 | 329% | | | | |
| LAC | 6 | 23 | 315% | 2 | 7 | 323% | | | | |
| MEA | 3 | 18 | 481% | 1 | 4 | 549% | | | | |
| AFR | 9 | 27 | 201% | 1 | 5 | 307% | | | | |
| World | 116 | 253 | 118% | 37 | 99 | 169% | | | | |









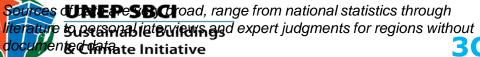
Thermal final energy intensities assumed in the scenarios for different building types and regional climate zones

| | gion Climate Type | Single Family | | | | Multi-Family | | | | | Commercial and Public | | | | | |
|--------|----------------------|---------------|-----|------------|----------|-----------------|----------|-----|------------|----------|-----------------------|----------|-----|------------|----------|-----------------|
| Region | | Existing | New | Adv New | Retrofit | Adv Retrofit | Existing | New | Adv New | Retrofit | Adv Retrofit | Existing | New | Adv New | Retrofit | Adv Retrofit |
| | Warm Mod. | 150 | 65 | 15 | 105 | 20 | 170 | 65 | 10 | 119 | 15 | 220 | 65 | 15 | 154 | 17 |
| NAM | Cold Mod. | 191 | 65 | 20 | 134 | 30 | 200 | 65 | 15 | 140 | 20 | 340 | 65 | 15 | 238 | 20 |
| MAIN | Tropical | 75 | 65 | 17 | 53 | 25 | 75 | 65 | 17 | 53 | 25 | 131 | 65 | 25 | 92 | 30 |
| | Arid | 87 | 65 | 12 | 61 | 20 | 87 | 65 | 12 | 61 | 20 | 114 | 65 | 20 | 80 | 25 |
| WEU | Warm Mod. | 160 | 50 | 12 | 112 | 15 | 155 | 50 | 10 | 109 | 15 | 130 | 50 | 10 | 91 | 17 |
| WLU | Cold Mod. | 261 | 50 | 14 | 183 | 20 | 225 | 50 | 14 | 158 | 20 | 209 | 50 | 14 | 146 | 20 |
| | Warm Mod. | 100 | 55 | 15 | 70 | 20 | 95 | 60 | 10 | 67 | 15 | 90 | 66 | 15 | 63 | 17 |
| PAO | Cold Mod. | 150 | 65 | 20 | 105 | 30 | 130 | 80 | 15 | 91 | 20 | 90 | 66 | 15 | 63 | 20 |
| PAU | Tropical | 65 | 55 | 17 | 46 | 25 | 63 | 55 | 17 | 44 | 25 | 131 | 65 | 25 | 92 | 30 |
| | Arid | 155 | 65 | 12 | 109 | 20 | 155 | 60 | 12 | 109 | 20 | 114 | 65 | 20 | 80 | 25 |
| EEU | Warm Mod. | 240 | 145 | 14 | 168 | 15 | 205 | 120 | 10 | 144 | 15 | 180 | 120 | 10 | 126 | 17 |
| EEU | Cold Mod. | 280 | 123 | 20 | 196 | 20 | 245 | 150 | 15 | 172 | 20 | 280 | 111 | 14 | 196 | 20 |
| | Warm Mod. | 240 | 150 | 15 | 168 | 25 | 205 | 130 | 15 | 144 | 20 | 180 | 120 | 10 | 126 | 17 |
| FSU | Cold Mod. | 280 | 180 | 20 | 196 | 20 | 246 | 150 | 20 | 172 | 25 | 353 | 150 | 14 | 247 | 20 |
| | Arid | 210 | 100 | 12 | 147 | 20 | 210 | 100 | 15 | 147 | 20 | 210 | 65 | 18 | 147 | 25 |
| | Warm Mod. | 65 | 42 | 15 | 46 | 20 | 65 | 42 | 10 | 46 | 15 | 96 | 62 | 15 | 67 | 17 |
| CPA | Cold Mod. | 140 | 91 | 20 | 98 | 30 | 120 | 78 | 15 | 84 | 20 | 150 | 98 | 15 | 105 | 20 |
| CPA | Tropical | 60 | 39 | 17 | 42 | 25 | 55 | 36 | 17 | 39 | 25 | 96 | 62 | 25 | 67 | 30 |
| | Arid | 70 | 46 | 12 | 49 | 20 | 55 | 36 | 12 | 39 | 20 | 96 | 62 | 20 | 67 | 25 |
| | Warm Mod. | 65 | 42 | 15 | 46 | 20 | 65 | 42 | 10 | 46 | 15 | 96 | 55 | 15 | 75 | 17 |
| SAS | Tropical | 35 | 23 | 17 | 25 | 25 | 35 | 23 | 17 | 25 | 25 | 96 | 65 | 25 | 75 | 30 |
| | Arid | 35 | 23 | 12 | 25 | 20 | 35 | 23 | 12 | 25 | 20 | 96 | 65 | 18 | 75 | 18 |
| PAS | Warm Mod. | 65 | 42 | 15 | 46 | 20 | 65 | 42 | 10 | 46 | 15 | 96 | 55 | 15 | 75 | 17 |
| PAS | Tropical | 35 | 23 | 17 | 25 | 25 | 35 | 23 | 17 | 25 | 25 | 96 | 65 | 25 | 75 | 30 |
| MEA | Arid | 87 | 50 | 12 | 50 | 20 | 62 | 60 | 12 | 60 | 20 | 62 | 65 | 20 | 75 | 25 |
| | Warm Mod. | 81 | 50 | 15 | 50 | 20 | 81 | 60 | 10 | 60 | 15 | 91 | 55 | 15 | 55 | 17 |
| LAC | Cold Mod. | 196 | 50 | 20 | 50 | 30 | 170 | 60 | 15 | 60 | 20 | 209 | 65 | 15 | 65 | 20 |
| LAC | Tropical | 63 | 50 | 17 | 50 | 25 | 63 | 55 | 17 | 55 | 25 | 131 | 65 | 25 | 65 | 30 |
| | Arid | 87 | 50 | 12 | 50 | 20 | 155 | 60 | 12 | 60 | 20 | 114 | 65 | 20 | 65 | 25 |
| | Warm Mod. | 120 | 50 | 15 | 50 | 20 | 100 | 60 | 10 | 60 | 15 | 100 | 55 | 15 | 55 | 17 |
| AFR | Tropical | 63 | 50 | 17 | 50 | 25 | 63 | 55 | 17 | 55 | 25 | 65 | 65 | 25 | 65 | 30 |
| | Arid | 87 | 50 | 12 | 50 | 20 | 62 | 60 | 12 | 60 | 20 | 62 | 65 | 20 | 65 | 25 |



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Scenarios Considered Key Scenario Assumptions (1/3)

- ☐ Global 1.4% Retrofit rate
- Switch to 3.0% Retrofit rate in 2020
- Access to commercial energy assumption
 - Fraction of buildings within a region have no access to commercial energy and consume 1/3 less energy than a similar building in the region
- All floor area is fully conditioned and 100% access to commercial energy is achieved by 2050
- Developing countries see large increase in floor area per capita, synonymous with full development







Scenarios Considered Key Scenario Assumptions (2/3) Sub-Optimal Scenario

- ☐ Best Practices are adopted to little extent
 - Only the WEU region will have 5% of New Buildings achieve "Advanced" **Energy standard**
- All other regions continue current (to code or equivalent) retrofit and new build energy requirements.
 - Regions without code are assumed to retrofit to 30% lower energy consumption than an existing building
- New buildings are built to current code









Scenarios Considered Key Scenario Assumptions (3/3) State-of-the-Art Scenario

- Steady phase in of Best Practices for each region
 - Fraction of Retrofits are "Advanced" Status starting in 2010 and ramping up to 100% in 2020
 - Most retrofits to go state-of-the-art, with 3 10% (historic and other non-retrofitable buildings) to less ambitious levels
 - Fraction of New Buildings are "Advanced" Status starting in 2010 and ramping up to 100% in 2020
- New buildings are built to current code
- □ Retrofits are built to code or 30% lower than existing buildings







Summary of key messages I. Scenario findings



- ❖ Our scenarios demonstrate that more than <u>46</u>% global final **heating and cooling energy reduction** is possible **by 2050** as compared to 2005 by proliferating today's best practices in design, construction and building operation technologies and know-how. This is reachable while increasing amenity and comfort; without interceding in economic and population growth trends and the applicable thermal comfort and living space demand increases. These reductions go hand-in-hand with **eradicating fuel (energy) poverty** and 126% increase in global floor are.
- Most regions are able to decrease final thermal energy use in buildings, with the largest drop in OECD countries (73%), followed by reforming economies (66%). Even ASIA final energy decreases, after an initial increase, ending 16.5% lower than in 2005.
- Reaching these state-of-the-art energy efficiency levels in buildings requires approximately US\$14.2 trillion in undiscounted cumulative investments until 2050. However, these investments return substantially higher benefits: app. US\$58trillion in undiscounted energy cost savings alone during the same period.









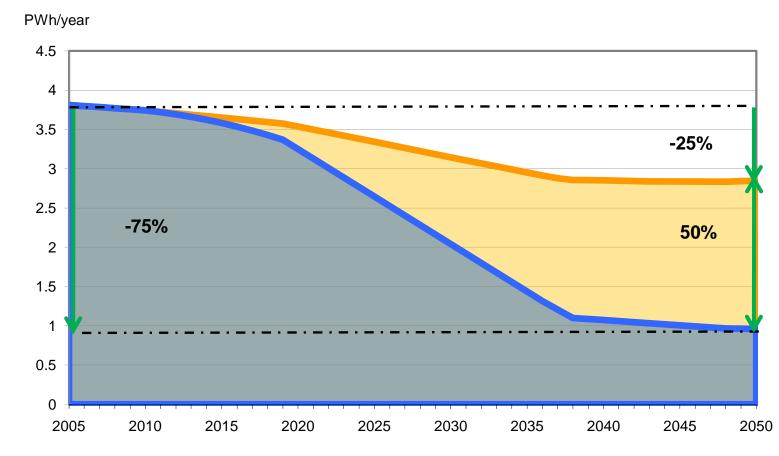
Summary of key messages II. The lock-in risk

- Lock-in risk: If building codes are introduced universally and energy retrofits accelerate, but policies do not mandate state-of-the-art efficiency levels, substantial energy consumption, and corresponding GHG emissions, can be "locked in" for many decades. Such a scenario results in an app. 32.5% increase in global energy use by 2050 from 2005, as opposed to a 46% decrease – i.e. an app. **79% lock-in effect** if expressed in 2005 global building heating and cooling energy use.
- This points to the importance of building-shell related policies being very ambitious about the efficiency levels they mandate (or encourage), and to the major lock-in risk present policies, typically under the banner of climate change mitigation, energy security and other public goals, are taking us to.





Lock-in Effect North America









Sub-Optimal

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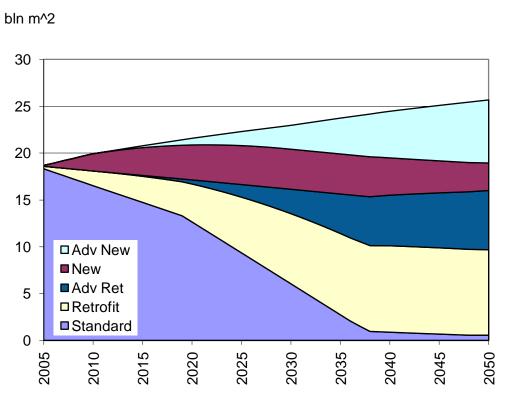
State of the Art

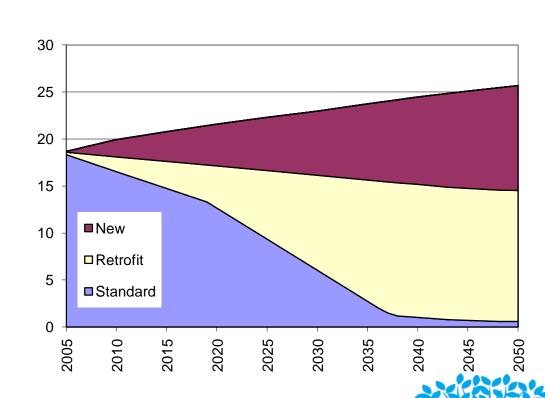
Scenario Results North America - Floor Area

bln m^2

State-of-the-Art Scenario

Sub-Optimal Scenario







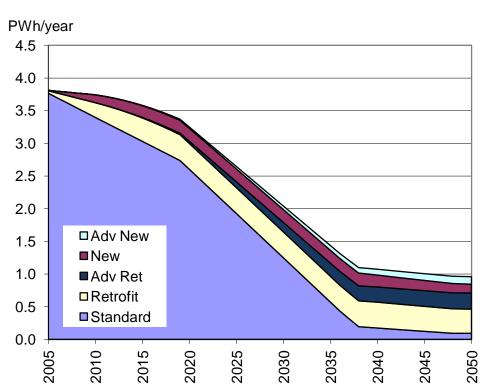




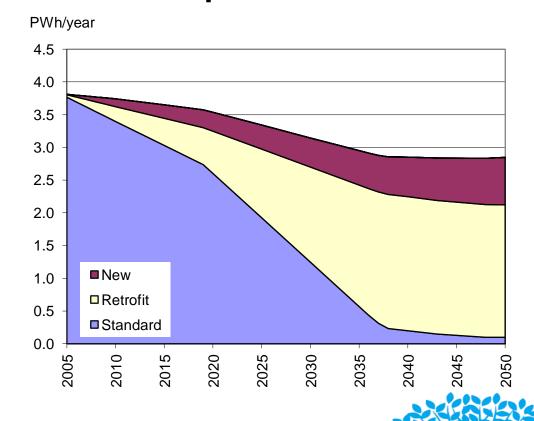


Scenario Results North America – Energy Use

State-of-the-Art Scenario



Sub-Optimal Scenario



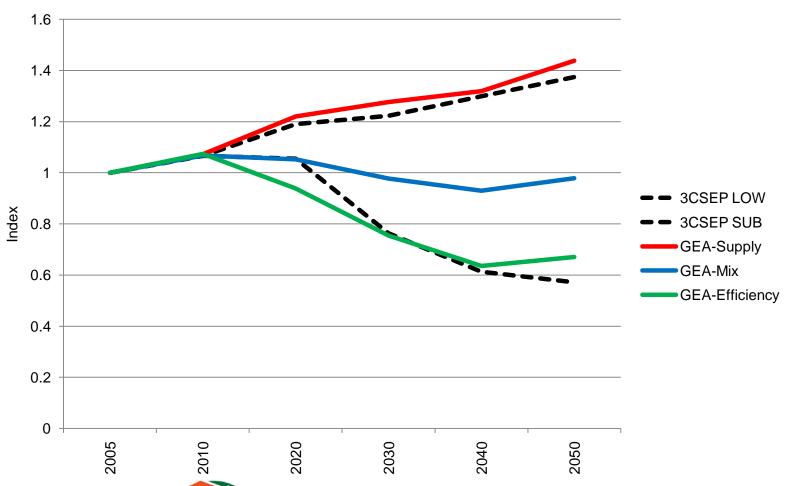








Comparison of the results to GEA scenarios



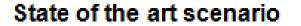




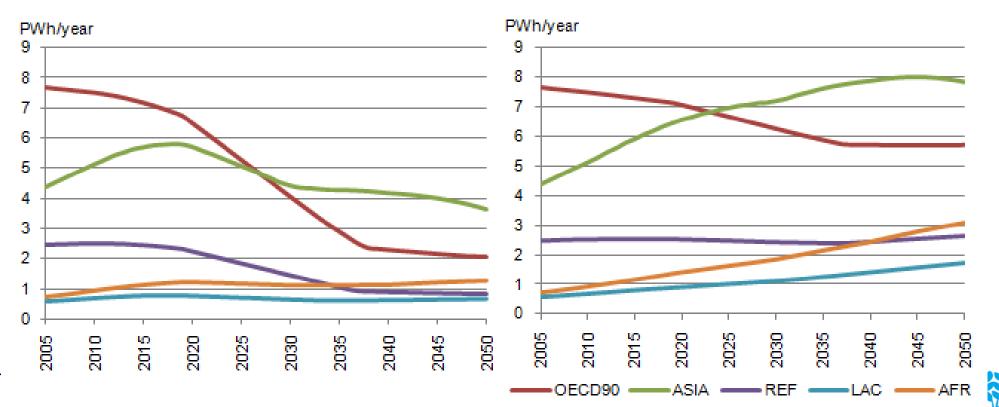




Thermal final energy use for two scenarios and for the five regions



Sub-optimal scenario

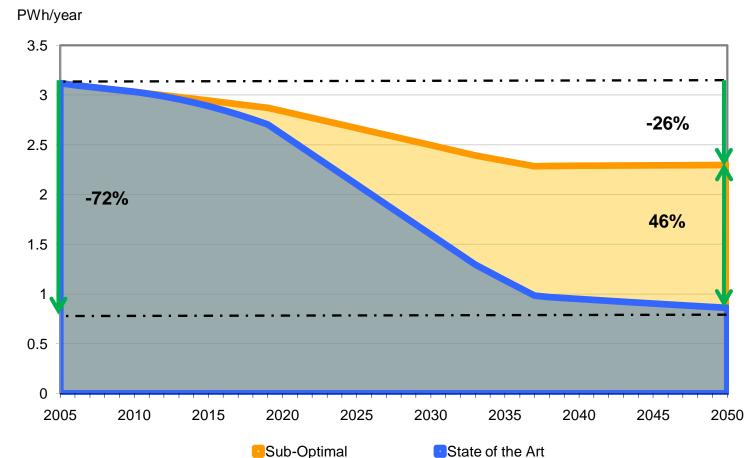








Lock-in Effect Western Europe









Sub-Optimal

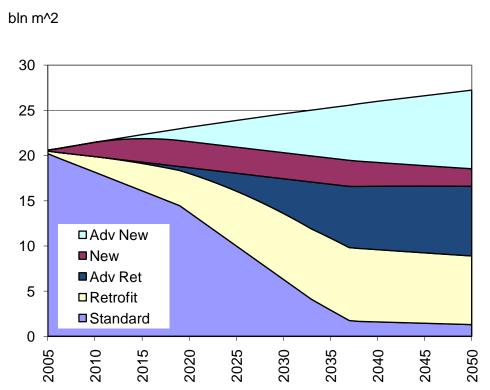
Sustainable Buildings

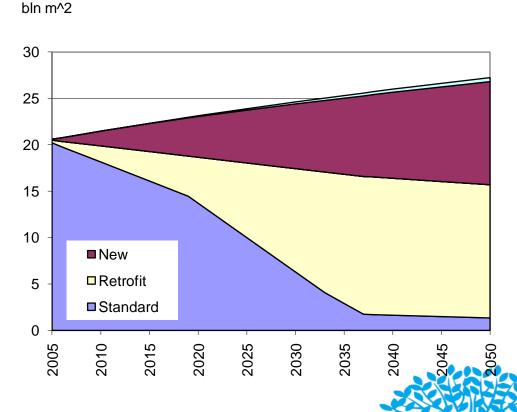
& Climate Initiative

Scenario Results Western Europe – Floor Area

State-of-the-Art Scenario

Sub-Optimal Scenario

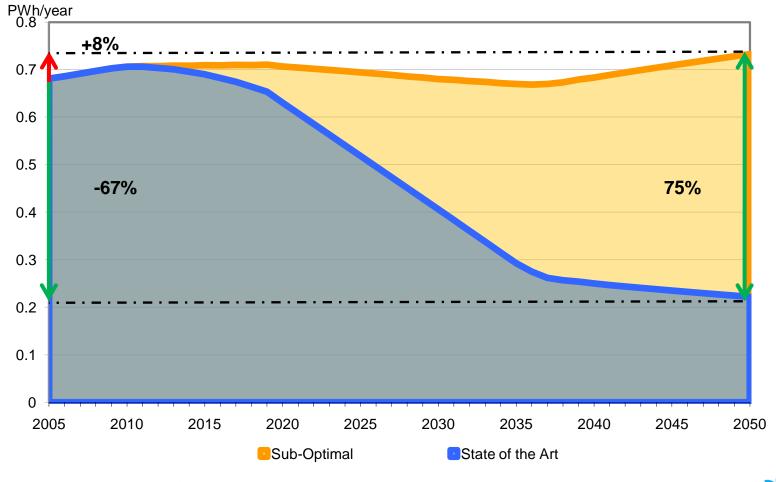








Lock-in Effect Eastern Europe



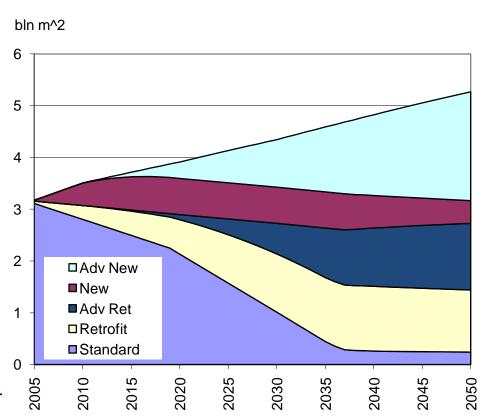


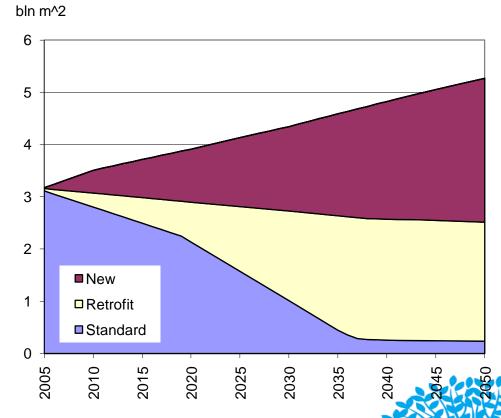


Scenario Results Eastern Europe – Floor Area

State-of-the-Art Scenario

Sub-Optimal Scenario









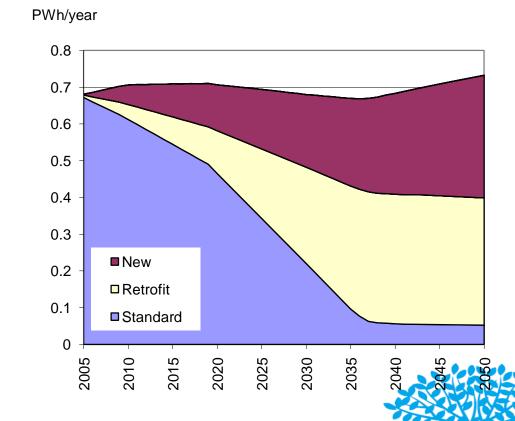
Scenario Results Eastern Europe – Energy Use

State-of-the-Art Scenario

0.8 0.7 0.6 0.5 0.4 0.2 ■ Adv New ■ New ■ Adv Ret 0.1 ■ Retrofit ■ Standard

2025

Sub-Optimal Scenario





2005

2015

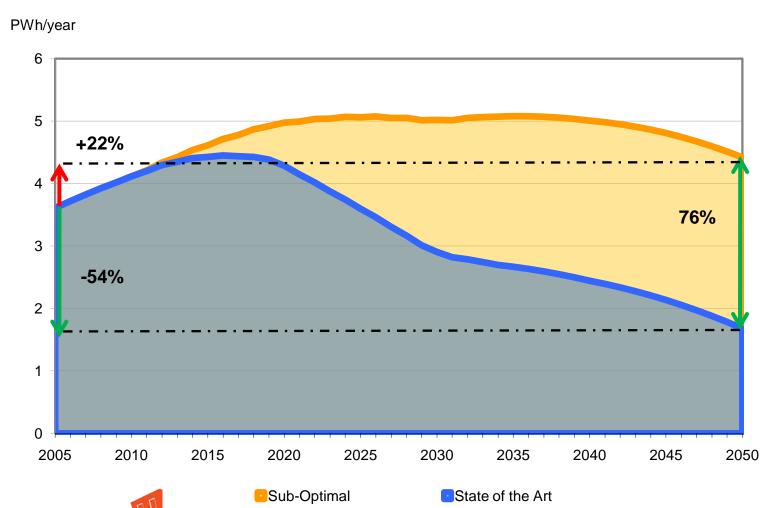


2045

2035

Work in progress

Lock-in Effect Centrally Planned Asia



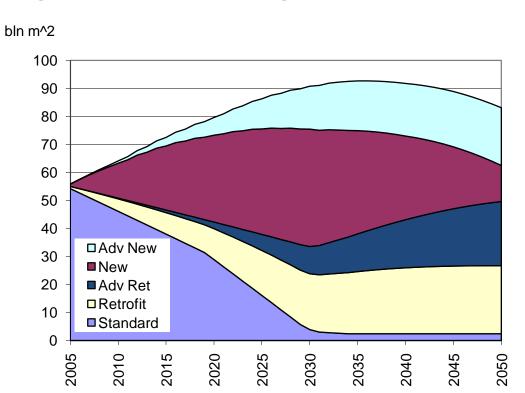
3CSEP

Sustainable Buildings

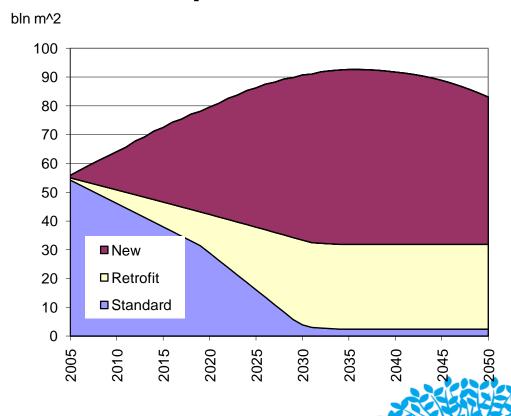
& Climate Initiative

Scenario Results Centrally Planned Asia – Floor Area

State-of-the-Art Scenario



Sub-Optimal Scenario



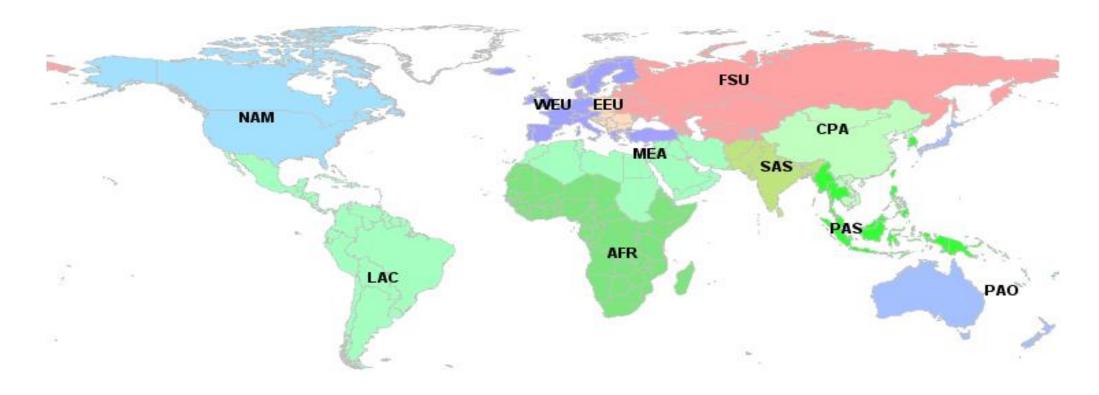








11 Regions









A novel approach to global building energy modeling

- Considers buildings as complete systems rather than sums of components
- Recognizes that
 - state-of-the-art building energy performance can be achieved through a broad variety of designs and component combinations
 - Systemic gains are important when buildings are optimised to very high energy performance, not typically captured by modeling buildings by components
 - ☐ If loads are minimised, and siting, design and solar gain optimised, thermal energy performance is not a strict function of degree-days, but main climate type
- Assumes that state-of-the-art construction know-how can be transferred within climate type to different regions
- Assumes that existing best practices become the standard (both in new construction AND renovation) after a certain transition time
- Costs also follow best practice philosophy rather than averages



Sponsoring Organizations

International Organizations

GEF IIASA **UNDESA** UNDP UNEP (incl. UNEP SBCI) UNIDO ESMAP (World Bank)

Industry groups

First Solar Petrobras **WBCSD WEC**

Governments/Agencies

Austria - multi-year **European Union** Germany Italy Norway Sweden - multi-year USA (EPA, DoE)

Foundations

UN Foundation Climate Works Foundation Global Environment & Technology Foundation



